

For Immediate Release

DOMINION HOSPITALITY MIDCO LIMITED

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Norfolk
NR17 1YE
United Kingdom

Cayman Islands Stock Exchange
4th Floor, Elizabethan Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands
(Exchange)

18 September 2018

NOTICE

Dear Sir/Madam

Dominion Hospitality Midco Limited (**Issuer**) refers to the admission to listing on the Exchange of the up to GBP30,000,000 interest bearing Loan Notes due 2023 (**Notes**) and as further described in the listing document dated 13 June 2017 relating to the Notes.

The Issuer hereby notifies the Exchange that a further GBP640,492.00, GBP9,508.00 and GBP994,520.54 of Notes were issued on 19 April 2018 (**New Issues**).

Following the New Issues, GBP11,644,520.54 of Notes are issued and outstanding as at the date of this notice.

For further information in relation to the above announcement please contact the Issuer.